



SOLUTIONS DESIGNED TO SIMPLIFY

Discover the ease and simplicity of acquiring expense management services, administrative support services, and employee benefits – all from one partner. American Fidelity Assurance Company (American Fidelity) specializes in providing these services and benefits specifically designed to help you and your employees save money, manage expenses, and save time.

By choosing American Fidelity, you get a partner that helps you design a custom program of services and benefits that will best suit your organization. We provide complete enrollment support and work with you to decide the best approach in educating, communicating and enrolling your employees. From our salaried account managers who provide a year-round service commitment, to our flexible electronic enrollment options, we work hard to tailor the most efficient distribution strategy for you and your employees.

Expense Management Services

Section 125 Plans

Plan document and setup, compliance support, and VIP email notifications

Flexible Spending Accounts

Uniform Coverage Risk Insurance Plan, upfront funding, and debit cards

Health Savings Accounts

Investment options, online account management, and debit cards

Health Reimbursement Arrangements

Multiple plan options and flexible plan funding

Pre-Tax Transportation Benefits

Easy online sign up and administration

Administrative Support Services

Dependent Verification Reviews

One-on-one sessions and periodic progress reports

COBRA Administrative Solutions

Easy and simple online COBRA administration

Non-Discrimination Testing

Testing available multiple times throughout the year

Health Care Reform Support

Educational materials and individual consultations

Online Administrative Tools

Secure online billing and account management

Enrollment Solutions

The platform you use to manage your annual enrollment and year-round updates is an important part of the enrollment process. This is why we offer multiple, flexible options when it comes to handling your benefit enrollment, while also maintaining the education and communication that is so valuable to your employees.

- Pre-Enrollment Planning & Post-Enrollment Review
- Group Employee Meetings
- One-on-One Employee Enrollments
- New Hire Enrollments
- Life Status & Event Changes
- Employee Benefit Guides

High Tech, High Touch

AFenroll®, American Fidelity's electronic enrollment, communication, and administration platform, provides you and your employees a year-round platform for enrollments and benefit administration. Our platform offers you the administrative savings and HRIS functionality you are looking for. In addition, we provide support for a full benefit enrollment that includes multiple product carriers, plan options, and coverage levels. We handle the implementation with our specialized team of experts, and provide complete enrollment support and equipment along with year-round support from our salaried account managers.

Employee Benefits

Let us enhance your current benefit program without adding costs to the bottom line by offering voluntary benefit plans to your employees. Our diverse portfolio is a great complement to your core benefit offerings and gives your employees the opportunity to better protect themselves and their families.

Disability Income Insurance

Life Insurance

Accident Only Insurance

Critical Illness Insurance

Cancer Insurance

Core Benefits*

Benefits include dental, vision, group life insurance. **American Fidelity does not underwrite these products.*

These policies may contain limitations, exclusions, and or waiting periods. Products may be referred to by a different name.

Focused on Service

We work hard to ensure every customer experience you and your employees have with us is a positive one.

- Year-Round Service Commitment
- Online Access to Claim Forms
- Mobile App
- Secured Online Service Center
- Electronic Policy Delivery
- Benefits Blog
- Helpful Online Resources
- Customer Call Center

To learn more about what American Fidelity can do for your organization, please contact:

Troy Young

District Manager

Phone: 800-654-8489, ext. 3035

Cell: 586-746-9552

troy.young@americanfidelity.com



888-485-1347 • 9000 Cameron Parkway • Oklahoma City, OK 73114 • americanfidelity.com